

Market Scope[®]

Ophthalmic Market Perspectives

Monthly Ophthalmic Industry Newsletter

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Our monthly newsletter is produced and distributed mid-month and is available in both digital and print format. Color charts and graphs add clarity and enhance our articles and analyses. While most of our coverage is written in-house at Market Scope, we occasionally feature articles by guest writers in the ophthalmic field.

Market Scope

Ophthalmic Market Perspectives

Ophthalmic Market Perspectives provides a source of timely information and analysis on the following:

- US cataract, refractive, glaucoma, and retinal procedure volumes
- Newly commercialized ophthalmic devices and pharmaceuticals
- Investigational technologies
- Economic issues affecting the ophthalmic industry and medical practice
- Yearly US regulatory updates on cataract, refractive, retinal, glaucoma, and dry eye devices and pharmaceuticals
- Presentations and developments at major ophthalmic meetings—the AAO, the ASCRS, ARVO, the ESCRS, and other key meetings
- Previews of significant agenda items at upcoming ophthalmic meetings
- Trends in the practice of ophthalmic medicine
- Mergers and acquisitions of ophthalmic companies
- Previews/summaries of newly published Market Scope comprehensive reports
- New surgical techniques
- Controversies affecting the ophthalmic industry
- Ophthalmic news from Europe, Japan, China, India, and other regions
- Shifts in the competitive landscape within ophthalmic market segments
- Retinal, glaucoma, and dry eye pharmaceuticals
- Briefs on new executive officers and other changes in top personnel
- And much more



Market Scope has published the Ophthalmic Market Perspectives newsletter for more than 20 years. The newsletter provides the latest business information that is shaping ophthalmic markets and professions. Our articles explore new technologies and company developments. We offer opinions on issues facing the industry. We also analyze and chart quarterly industry data, and we forecast market performance over time. Ophthalmic Market Perspectives provides perspective on products, events, and market trends.

> This report includes market data for 2016, and we forecast market performance through 2022.

How to Order

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Our Process

Market Scope's industry newsletter is meticulously prepared by a dedicated team of in-house consultants/analysts with over 100 years of collective ophthalmic experience and data points are driven by a combination of sources, including the following:

- Our proprietary global disease population and demographic models
- Twenty years and counting of ophthalmologist survey data
- Analysis of company published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in major, worldwide ophthalmic meetings
- Interviews and long-standing relationships with company executives and practicing ophthalmologists



About Us

Market Scope is recognized as the leading source for accurate and timely industry information in ophthalmology.

We have been conducting primary research and producing comprehensive reports on ophthalmic markets since 1996. Our data, analysis, and forecasts serve as starting points for many annual planning cycles, strategic plans, acquisition analyses, and return-on-investment decisions in the industry. In addition, our information is routinely included in annual reports, SEC filings, and investor presentations by leading ophthalmic companies.

View Some of Our Recent Newsletter Headlines:

- 2016 In Review
- Irvine, CA, is Nexus of Global Innovation In Ophthalmology
- Alcon Opens \$8 Million Training Center for Eye Care Professionals in Fort Worth, TX.
- US Lawmakers Suspend Medical Device Tax, Boost Funding for Health Agencies
- IOL Market Shows Modest Growth, Driven by Premium IOLs
- Myopia Epidemic, Zika-Related Eye Issues Among Major Topics Discussed at 2016 WOC
- Michael Ball to Lead Alcon in Major Restructuring
- Glaucoma 360 Forum Discusses Successful Formula for Developing Treatments
- World's Largest Chain of Eye Hospitals is in Receivership in India
- AIOS: India to Lift Ban on Avastin for Ophthalmic Use
- Expanding Needs in Retinal Device Market will Drive Revenue Growth
- Demand for Disposables will Fuel Growth in Ophthalmic Surgical Instruments
- US Ophthalmic Procedures Increase 3.6 Percent in Q4-2015
- More Vision Tests Await Astronaut Scott Kelly after Record-Setting Mission
- FDA Revises Draft Guidance for Testing Generic Versions of Restasis
- China's Ophthalmic Market to Nearly Double to \$5.3 Billion by 2021
- Sun Pharma Receives FDA Approval for BromSite in the Treatment of Cataract Patients
- CMS to Test Medicare Payment Model that Lowers Add-on Fee, Favors Cheaper Drugs
- 2016 ASCRS Coverage
- Avedro's Corneal Crosslinking System Gains US FDA Approval for Keratoconus
- B+L Becomes Exclusive US Distributor of Hoya's IOL, Injector Portfolio
- Surgeons at ASRS Meeting Praise Advances, Criticize Costs in Retina
- Allergan Acquires ForSight VISION5, Developer of Periocular Ring for Glaucoma
- Valeant Makes Bausch + Lomb a Reportable Segment Led by Ari Kellen
- Study: LASIK Has Better Long-term Satisfaction Rate, Safety Profile than Contact Lenses
- J&J Agrees to Acquire Abbott Medical Optics in Cash Deal Worth \$4.33 Billion
- FDA Approves SMILE Procedure Using Carl Zeiss Meditec's VisuMax Femtosecond Laser
- Allergan Acquires RetroSense, Developer of Gene Therapy for Retinal Disease
- 2016 ESCRS Meeting Coverage
- US Health Officials Increase Reporting Requirements for Human Clinical Trials
- FDA Sets Medical Device User Fees, Shortens Approval Timetable in Tentative Proposal
- AAO Meeting Features New Refractive, Glaucoma, Dry Eye Technologies
- EU Tightens Medical Device Regulatory Process
- Genentech's Lucentis Prefilled Syringe Gains US FDA Approval
- Report: US Should Set Goal to Eliminate Correctable Vision Impairment by 2030
- Trump Presidency Expected to Leave Imprint on Ophthalmology Business
- Manufacturing Issues Delay Four NDAs for Ophthalmic Products
- MillenniaEYE Live Attendees Applaud New Product Approvals
- US FDA Approves Lucentis for Treatment of Myopic Choroidal Neovascularization
- Quarterly Earnings Roundup
- First Allergan/AqueSys XEN Implanted in US Following FDA Approval
- US FDA Grants Clearance to Icare Home Tonometer
- European Parliament Approves New Medical Device Law
- Carl Zeiss Meditec to Build New Innovation Center in Northern California

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