

# 2016 Refractive Surgery Report: A Global Market Analysis for 2015 to 2021

# 476

## Great Reasons for You to Order This Report

# 9

**Percent Growth** in manufacturer revenues is expected in the global refractive surgery market (laser refractive surgery, presbyopia-correcting surgery, and phakic IOL implantation) over the next five years, with surgery volume reaching 4.9 million procedures by 2021.

# 135

**Charts & Tables** are included in our report covering market forecasts, disease estimates, and data on ophthalmologists worldwide, as well as clinical trial data, Market Scope doctor survey results, and more.

# 8

**Geographic/Economic Breakouts:** Market Scope provides market and disease prevalence data for the US, Western Europe, Japan, Other Wealthy Nations, China, India, Latin America, and Rest of World.

# 5

**Refractive Surgery Categories** are analyzed in this report: excimer lasers, femtosecond laser flap makers, microkeratomes, wavefront diagnostic instruments, and phakic IOLs.

# 7

**Years of Estimates and Forecasts.** This report includes market data for 2015, and we forecast market performance through 2021.

# 3

**Factors are contributing to growth** in the refractive surgery market: improving economic conditions, increased demand among the emerging economies, and new refractive technologies on the horizon.

# 20

**th Edition of** Market Scope's "**Refractive Surgery Report.**" Companies, investors, and entrepreneurs have used our reports over the past 20 years to assist in their planning and to better understand the ophthalmic market.

# 22

**Companies that participate in the refractive surgery market** are profiled in the report.

# 266

**Pages Loaded With Comprehensive Coverage** of market opportunities and challenges in the refractive surgery industry.

# 1

**OBJECTIVE:** To provide you with a **Competitive Advantage** that comes from knowledge and fresh perspective on the trends driving the refractive surgery market during the next five years.

**A COMPLETE REPORT DESCRIPTION & TABLE OF CONTENTS FOLLOWS:**

# 2016 Refractive Surgery Report:

**Author:** Kristen Ingenito  
**Released:** October 2016

**What's New:** We've revised our estimates to reflect modest procedure demand based on continuing consumer economic improvements and rising rates of myopia in developed nations. Increased use of new technologies, such as femtosecond lasers, and recent FDA approval of Zeiss' small incision lenticule extraction (SMILE) procedure hold the most promise for bolstering the market. We have also expanded our presbyopia surgery coverage to include corneal inlays and other surgical procedures that address presbyopia.

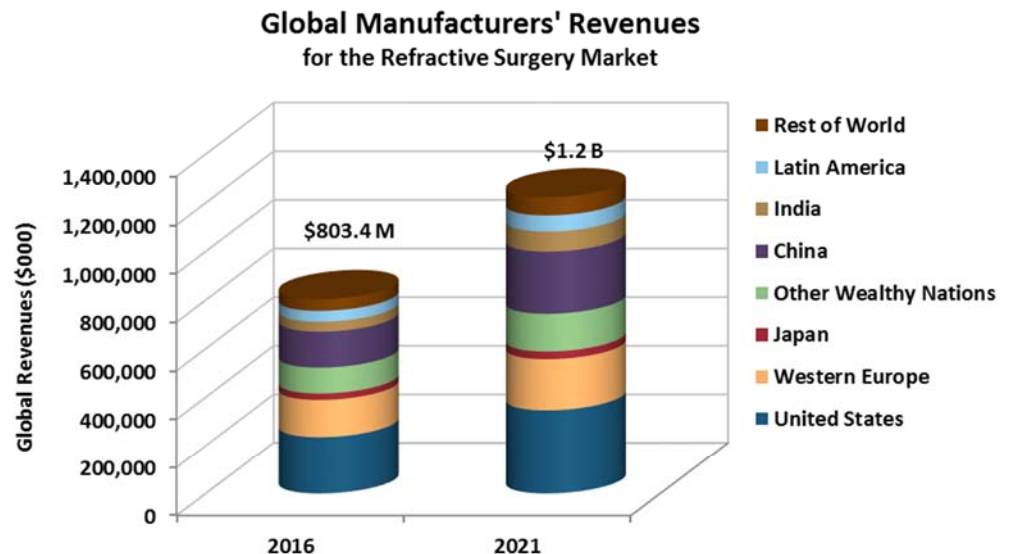
Our report on the refractive surgery market is in its 20th edition and is the leading industry source for accurate and relevant information on all aspects of the refractive surgery market. We cover the global refractive surgery market and forecast procedures over the next five years. We examine the prevalence of myopia, hyperopia, astigmatism, and presbyopia and the relationships among these refractive disorders. We discuss the impact of economic conditions on demand for elective refractive procedures. And we discuss the companies that make refractive surgical products.

In our comprehensive reports, we analyze markets using the following geographic/economic categories: the US, Western Europe, Japan, Other Wealthy Nations, China, India, Latin America, and Rest of World. This report includes market data for 2015, and we forecast market performance through 2021.

Market Scope's **2016 Refractive Surgery Report** provides in-depth coverage of the market for refractive surgery and the surgical technologies used by refractive surgeons.

## **Our Report is Organized into Key Areas and Includes:**

- Overview of Vision Correction
- Demographics of Refractive Disorders
- Refractive Surgery Technologies
- Patient Economics
- Refractive Surgeons and Laser Centers
- Refractive Lasers and Their Manufacturers
- Regulatory Issues
- Microkeratome Market
- Alternative Technologies— Corneal Crosslinking, Intacs, Phakic IOLs, PC-IOLs, Multifocal Laser Ablation Patterns, Corneal Inlays, NearVision CK, Scleral Relaxation, etc.
- Detailed Market Analysis and Five-Year Market Forecasts
- 22 Company Profiles
- 73 Color Tables and 62 Color Figures



The data included in our reports is based on surveys of ophthalmologists, reviews of clinical data, interviews with company executives, and analysis of company financial data.

# A Global Market Analysis for 2015 to 2021

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### INSTRUMENTS, SUPPLIES, PHARMACEUTICALS

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Anti-Inflammatories

### COMPANY PROFILES

Abbott Medical Optics, Inc.  
AcuFocus, Inc.  
Addition Technology, Inc.  
Alcon, Inc.  
Bausch + Lomb  
Carl Zeiss Meditec AG  
Clinica Baviera, SA  
iVis Technologies  
Katana Technologies  
LASIK Vision Institute, LLC  
LCA-Vision, Inc.  
Moria SA  
Nidek, Inc.  
Optec BV  
Optical Express Group  
Refocus Group, Inc.  
ReVision Optics, Inc.  
Schwind Eye-Tech-Solutions GmbH & Co.  
STAAR Surgical Company  
TLC Vision, Inc.  
Tracey Technologies Corporation  
Ziemer Ophthalmic Systems AG

Our **2016 Refractive Surgery Report** was released in October 2016. The report is printed in color and is spiral bound for easy reading. The price of the report is \$7,500 for a single-user license (an electronic PDF copy and/or additional paper copies are available for use within your company for an additional \$500 and \$300, respectively) or \$11,250 for an enterprise license (*price includes multi-user license, a printable PDF, and supplemental Excel worksheet of tables and figures in the report*).

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Market Scope is recognized as the leading source for accurate and timely industry information in ophthalmology. We have been conducting primary research and producing comprehensive reports on ophthalmic markets since 1996. Our data, analysis, and forecasts serve as starting points for many annual planning cycles, strategic plans, acquisition analyses, and return-on-investment decisions in the industry. In addition, our information is routinely included in annual reports, SEC filings, and investor presentations by leading ophthalmic companies.