

2017 Ophthalmic Surgical Instruments Report

A Global Market Analysis for 2016 to 2022



What's New

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We expect the ophthalmic surgical instrument market to grow from \$1.2 billion in 2017 to \$1.6 billion in 2022, driven by 4 percent yearly growth in global ophthalmic surgeries. Increasing preference for single use instruments and knives has led these devices to account for nearly two-thirds of global market revenues. While surgical instruments are used in all types of ophthalmic surgery, cataract and retinal surgery account for nearly 80 percent of revenues.

Market Scope

2017 Ophthalmic Surgical Instruments Report

The 2017 Ophthalmic Surgical Instruments Report provides in-depth coverage of markets for reusable and disposable knives, surgical instruments, and hemostatic devices used in ophthalmic surgery.

Market Segments Included in This Report:

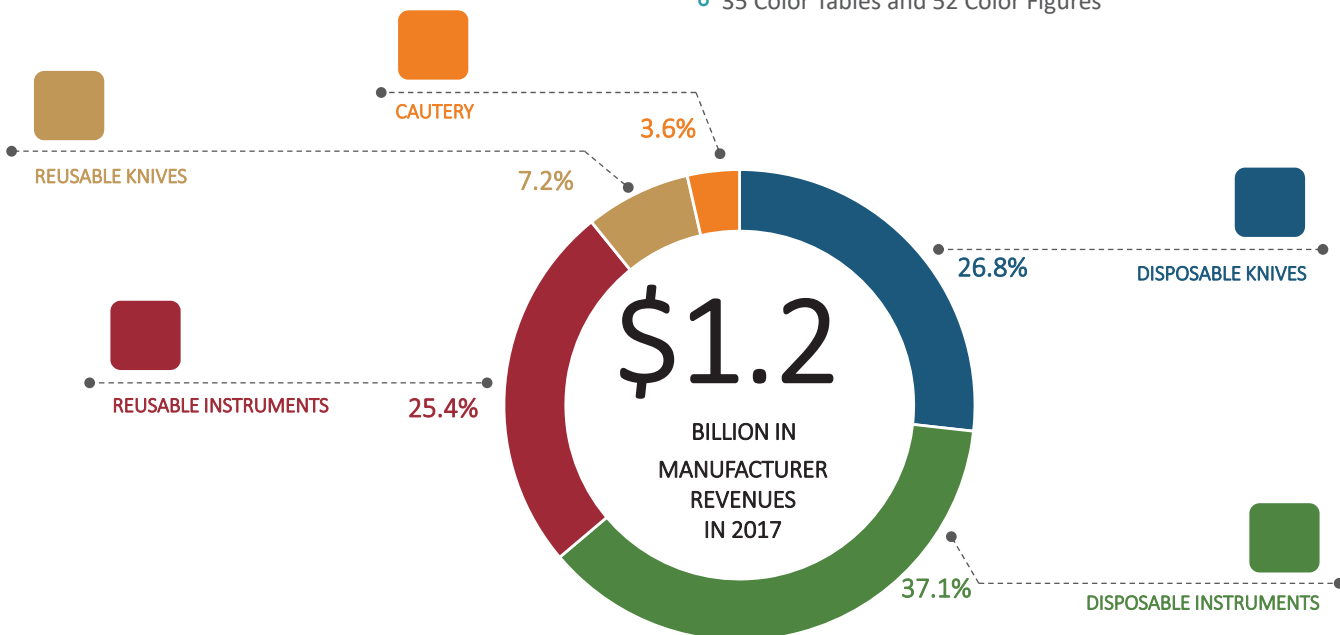
Reusable Surgical Instruments, Disposable Instruments, Reusable Knives, Disposable and Limited Reuse Knives, and Hemostatic Devices

Each Market Segment Includes:

An Analysis of Market Competitors, Installed Base, and Five-Year Forecasts for Market Performance

Also Included in This Report:

- Market Drivers
- Strategies for Surgical Instrument Suppliers
- Overview of Cataract Surgery, Corneal/Refractive Surgery, Retinal Surgery, Glaucoma Surgery, Oculoplasty, and Other Ophthalmic Surgeries
- US ASCs and Cataract Surgery Providers Worldwide
- Review of Global Glaucoma and Treatment Methods
- Review of Global Cataracts and Treatment Methods
- Global Overview of Ophthalmologists
- 36 Company Profiles
- 35 Color Tables and 52 Color Figures



Our report on the ophthalmic surgical instruments market, now in its eighth edition, is a leading industry source for accurate and relevant information on all aspects of the market for ophthalmic surgical instruments. We offer an overview of ophthalmic surgeries and surgery volume worldwide, as well as an in-depth look at providers of cataract surgery, the most commonly performed ophthalmic surgery. We discuss reusable and disposable categories of surgical instruments, knives, and hemostatic devices, and we analyze the markets for these instruments worldwide. We also examine factors contributing to growth in demand for disposables.

> This report includes market data for 2016, and we forecast market performance through 2022.

How to Order

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Our Process

Market Scope's industry reports are meticulously prepared by a dedicated team of in-house consultants/analysts with over 100 years of collective ophthalmic experience and each data point is driven by a combination of sources, including the following:

- Our proprietary global disease population and demographic models
- Twenty years and counting of ophthalmologist survey data
- Analysis of company published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in major, worldwide ophthalmic meetings
- Interviews and long-standing relationships with company executives and practicing ophthalmologists



About Us

Market Scope is recognized as the leading source for accurate and timely industry information in ophthalmology.

We have been conducting primary research and producing comprehensive reports on ophthalmic markets since 1996. Our data, analysis, and forecasts serve as starting points for many annual planning cycles, strategic plans, acquisition analyses, and return-on-investment decisions in the industry. In addition, our information is routinely included in annual reports, SEC filings, and investor presentations by leading ophthalmic companies.

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Alcon
American Surgical Instruments Company
Appasamy Associates
Aurolab, Inc
Bausch + Lomb
Beaver Visitec Inc. (BVI)
Duckworth & Kent Ltd.
DORC International B.V.
E. Janach
Eagle Labs
Frimen Inc.
Geuder AG
Hurricane Medical
John Weiss International
KAI Industries
Katalyst Surgical LLC
Katena Products, Inc.
Kirwan Surgical Products, Inc.
MANI, Inc.
Mediceal AG
Mediphacos Ltda.
Meyco
MicroSurgical Technology
MicroVision
Moria
Oasis Medical, Inc.
Oertli
Peregrine Surgical Ltd.
Rhein Medical, Inc.
Rumex International
Surgical Specialties
Surgistar
Unique Technologies, Inc.
Vitreq

Market Scope

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