

Market Scope

2017 China Ophthalmic Market Report: An Analysis for 2016 to 2022

539

Great Reasons for You to Order This Report

8

Percent Growth is Expected Over the Next Five Years. The China ophthalmic market is expected to reach \$US4 billion in manufacturer revenues in 2022.

121

Charts & Tables are included with market forecasts, disease estimates, and data on ophthalmologists, as well as clinical trial data, pricing data, and more.

31

Regions Detailed in the Report: Market Scope provides an in-depth look at the population, economy, cataract surgeries, and eye hospitals in 31 regions in China.

8

Ophthalmic Market Segments are analyzed in this report. We have organized our report into sections covering cataract surgery, refractive vision correction, glaucoma, retina, dry eye, ophthalmic diagnostics, ophthalmic surgical instruments, and single-use ophthalmic surgical devices.

7

Years of Estimates and Forecasts. This report includes market data for 2016, and we forecast market performance through 2022.

5

Factors contributing to growth include an aging population, upsurge in dietary change-related eye diseases, a growing middle class, improved access to care, and changes in health care reimbursement.

2

nd Edition of Market Scope's "China Ophthalmic Market Report." Companies, investors, and entrepreneurs have used our reports over the past 20 years to assist in their planning and to better understand the ophthalmic market.

41

Companies that Participate in the Chinese Market are profiled in the report.

315

Pages Loaded With Comprehensive Coverage of market opportunities and challenges in the China ophthalmic market.

1

OBJECTIVE: To provide you with a **Competitive Advantage** that comes from knowledge and fresh perspective on the trends driving the China ophthalmic market during the next five years.

A COMPLETE REPORT DESCRIPTION & TABLE OF CONTENTS FOLLOWS:

Author: Peter Downs
Released: March 2017

What's New? The 2017 report includes province-level snapshots of cataract surgery and also a discussion on wide-ranging reforms in the regulatory system for medical devices and pharmaceuticals that are designed to speed the approval of new products, improve the quality of health care, and develop China's manufacturing capacity in medical technology. Market Scope forecasts that China's ophthalmic market will grow at a compound annual rate of 8.5 percent to \$4.0 billion in 2022.

Our report is the leading industry source for accurate and relevant information on all aspects of the Chinese ophthalmic market. Our report includes a comprehensive overview of the Chinese population and economic conditions. We cover prevalence and forecasts for eye diseases and conditions. We discuss therapeutic approaches and describe both commercialized products and products in the pipeline. We analyze unit demand and revenue, and forecast future performance over the next five years. We also include market share data and discuss key strategic issues.

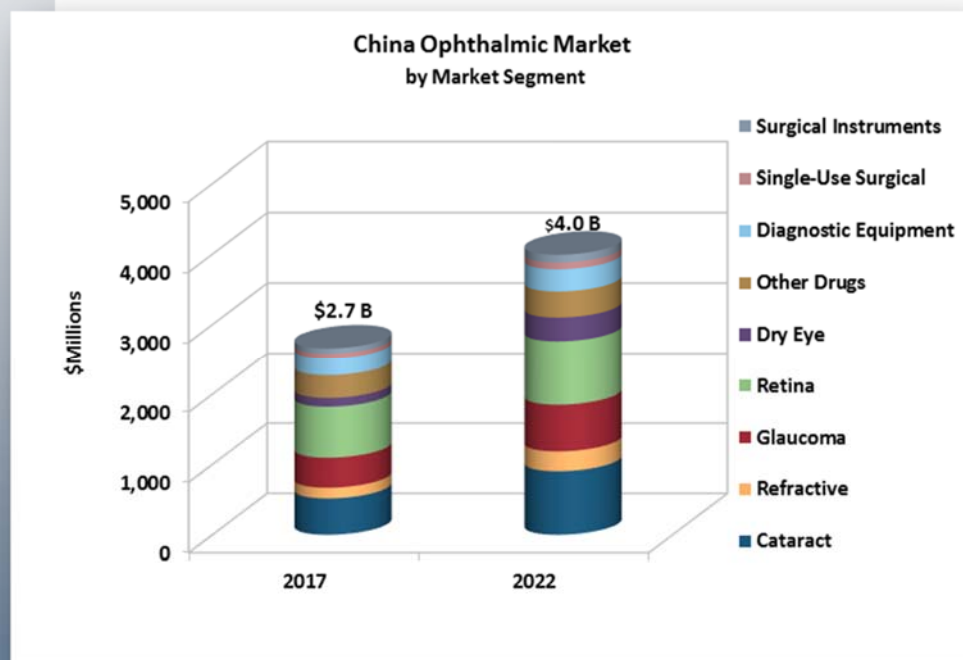
This report includes market data for 2016, and we forecast market performance through 2022.

2017 China Ophthalmic Market Report:

Market Scope's **2017 China Ophthalmic Market Report** provides an in-depth analysis of the Chinese ophthalmic market.

Our Report is Organized into Key Areas and Includes:

- Overview of China, Including an Analysis of Population Demographics, the Chinese Economy, and China's Health Care Infrastructure
- Market Segments Included in This Report: Cataract, Refractive, Glaucoma, Retina, Dry Eye, Diagnostic Equipment, Surgical Instruments, Single-Use Surgical Devices
- Disease Prevalence Data
- Ophthalmologists, Surgeons, Optometrists, Hospitals, and Clinics
- Surgical Treatments
- Surgical Instrument and Technology Usage
- Ophthalmic Pharmaceutical Treatment Regimens
- Five-Year Forecasts for Market Performance
- 41 Company Profiles
- 70 Color Tables and 51 Color Figures



The data included in our reports is based on surveys of ophthalmologists, reviews of clinical data, interviews with company executives, and analysis of company financial data.

An Analysis for 2016 to 2022

ABBREVIATED TABLE OF CONTENTS

INTRODUCTION

EXECUTIVE SUMMARY

OVERVIEW

Opportunities	Challenges
Population	Regulations
Geographic	Medical Devices
Distribution	Pharmaceuticals
Age Distribution	Competition
Economy	Access
Size	Distributors
Income Distribution	Drug Lists
Government Policy	Drug Tenders
Insurance	Drug Pricing
Health Care	Equipment
Delivery	Local Partner
Regulation	Corruption

GEOGRAPHICAL DISTRIBUTION OF CATARACT SURGERY

Anhui	Jiangxi
Beijing	Jilin
Chongqing	Liaoning
Fujian	Ningxia Hui
Gansu	Qinghai
Guangdong	Shaanxi
Guangxi Zhuang	Shandong
Guizhou	Shanghai
Hainan	Shanxi
Hebei	Sichuan
Heilongjiang	Tianjin
Henan	Tibet
Hubei	Xinjiang Uygur
Hunan	Yunnan
Inner Mongolia	Zhejiang
Jiangsu	

KEY ISSUES SHAPING THE OPHTHALMIC MARKET

DIAGNOSTIC EQUIPMENT

- Increased Role of Computers, Software, and the Cloud
- Advances in Imaging of Eye Structures
- Benchmarking to Global Standards
- Hospital Consolidation
- Rise in Chinese Manufacturing
- Categories of Diagnostic Instruments
- Preoperative Surgical Evaluation Devices

Installed Base, Market Size, Growth Expectations and Competitors for:

- Optical Biometry Systems
- Retinal Diagnostic Devices
- Fundus Imaging Devices/ SLO
- Optical Coherence Tomography (OCT) Imaging
- Glaucoma Diagnostic Devices
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- 66 Vision-Tech Co. Ltd
- Aier Eye Hospital Group Company Ltd.
- Alcon, Inc.
- Allergan, plc
- Bausch + Lomb
- Beaver-Visitec International Inc.
- Carl Zeiss Meditec AG
- Chongqing Kanghua Ruiming Science & Technology Co., Ltd.
- Dacone Instrument Co.
- DORC International B.V.
- Ellex Medical Lasers Limited
- Essex Bio-Technology
- Genentech
- Haag-Streit Diagnostics, AG
- Heidelberg Engineering, Inc.
- Henan Universe Intraocular Lens R&M Co., Ltd.
- Hoya Corporation
- Iridex Corporation
- Johnson & Johnson Vision
- Kaixin
- Kanghong Pharmaceutical Co.
- Kowa Company, Ltd.
- MEDA Co.
- Moria SA
- Nidek
- Novartis International AG
- Optec
- Optos, PLC
- Optovue
- Quantel Medical
- Reichert
- Santen Pharmaceutical Co., Ltd.
- Schwind Eye-Tech-Solutions GmbH
- Shanghai Haohai Biological Technology Co.
- Shenzhen Certainn
- Singclean Medical Products Co., Ltd.
- STAAR Surgical
- Suwei (Suor)
- Tomey Corporation
- Topcon
- Ziemer Ophthalmic Systems, AG

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About Market Scope

Market Scope is recognized as the leading source for accurate and timely industry information in ophthalmology. We have been conducting primary research and producing comprehensive reports on ophthalmic markets since 1996. Our data, analysis, and forecasts serve as starting points for many annual planning cycles, strategic plans, acquisition analyses, and return-on-investment decisions in the industry. In addition, our information is routinely included in annual reports, SEC filings, and investor presentations by leading ophthalmic companies.