

# Market Scope

## 2017 Ophthalmic Diagnostic Equipment Report: A Global Market Analysis for 2016 to 2022

### 600 Great Reasons to Order This Report

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**PERCENT GROWTH IS EXPECTED OVER THE NEXT FIVE YEARS.** The ophthalmic diagnostic equipment market is expected to reach \$4 billion in manufacturer revenues in 2022.

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**CHARTS & TABLES** are included with market forecasts, disease estimates, and data on ophthalmologists worldwide, as well as clinical trial data, Market Scope survey data, and more.

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**GEOGRAPHIC/ ECONOMIC BREAKOUTS:** Market Scope provides market and disease prevalence data for the:

- US
- Western Europe
- Japan
- Other Wealthy Nations
- China
- India
- Latin America
- Rest of World

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**DIAGNOSTIC EQUIPMENT CATEGORIES** are analyzed in this report:

- Optical Biometry
- Anterior Eye Scanners
- Specular Microscopes
- Corneal Topographers
- Ultrasound
- Keratometers
- Optical Coherence Tomography
- Fundus Cameras
- Diagnostic Lenses
- Indirect Ophthalmoscopes
- Perimetry
- Tonometers
- Slit Lamps
- Direct Ophthalmoscopes
- Electrophysiology
- Operating room microscopes
- Wavefront Analyzers
- Intraoperative Diagnostic Equipment
- Auto Refractors
- Lensometers
- Manual Refractors
- Chart Projectors
- Retinoscopes
- Clinical Data Management
- Mobile Health

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**YEARS OF ESTIMATES AND FORECASTS.** This report includes market data for 2016, and we forecast market performance through 2022.

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**FACTORS CONTRIBUTING TO GROWTH** are a rising global population and expanding elderly population segment; advances in treatment and earlier disease diagnosis; and improvements in access to advanced eye care in developing countries.

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**TH EDITION OF MARKET SCOPE'S "OPHTHALMIC DIAGNOSTIC EQUIPMENT MARKET."** Companies, investors, and entrepreneurs have used our reports over the past 20 years to assist in their planning and to better understand the ophthalmic market.

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**COMPANIES ARE PROFILED IN THE REPORT** and we have included a listing of several additional companies that participate in the ophthalmic diagnostic equipment market.

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**PAGES LOADED WITH COMPREHENSIVE COVERAGE** of market opportunities and challenges in the ophthalmic diagnostic equipment industry.

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**OBJECTIVE:** To provide you with a *Competitive Advantage* that comes from knowledge and fresh perspective on the trends driving the ophthalmic diagnostic equipment market during the next five years.

**A COMPLETE REPORT DESCRIPTION & TABLE OF CONTENTS FOLLOWS:**

**Author:** Kristen Ingenito

**Released:** April 2017

**What's New:** Since our last update in 2015, there have been many changes in the diagnostic equipment market including, growing access to advanced eye care in developing countries, many model retirements, and 17 new product additions. We continue to explore new dynamics in the market such as multi-functional units and synchronization across diagnostic and treatment devices with data and image management.

Our report on the global ophthalmic diagnostic equipment market is in its tenth edition. It is a leading industry source for accurate and relevant information on all aspects of this growing market. We discuss eye care providers throughout the world and the relationship between ophthalmologists and optometrists. We examine factors shaping the market and identify trends. We analyze markets for diagnostic technologies that include corneal topographers, various microscopes, anterior eye scanners, biometry systems, tonometers, fundus cameras, perimeters, refractors, slit lamps, and many more devices. We discuss pricing, competitor market share, the installed equipment base, and emerging technologies in each of these categories.

We analyze worldwide markets using the following geographic/economic categories: the US, Western Europe, Japan, Other Wealthy Nations, China, India, Latin America, and Rest of World. This report includes market data for 2016, and we forecast market performance

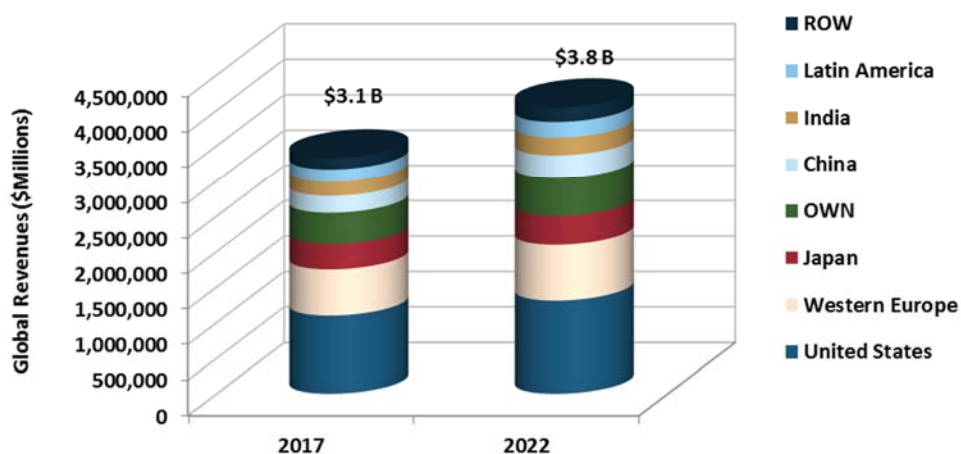
## 2017 Ophthalmic Diagnostic Equipment Report:

Market Scope's **2017 Ophthalmic Diagnostic Equipment Report** provides in-depth coverage of the ophthalmic diagnostic equipment used during ophthalmic exams and procedures.

### **Our Report is Organized into Key Areas and Includes:**

- Overview of Ophthalmic Surgeries and Key Issues
- Surgical Providers in the US and Worldwide
- *Pre-op Surgical Evaluation Devices:* Corneal Topography, Anterior Eye Scanners, Pachymetry, Biometry, Specular Microscopes, Keratometers, Ultrasound
- *Retinal Diagnostic Devices:* Fundus Cameras, Indirect Ophthalmoscopes, OCT Imaging Systems, Diagnostic Lenses
- *Glaucoma Diagnostic Devices:* Perimeters, Tonometers, Scanning Laser Ophthalmoscopes
- *General Exam Equipment:* Direct Ophthalmoscopes, Slit Lamps, Electrophysiology Vision Testing
- *Intra-operative Equipment:* OR Microscopes, Intra-operative Diagnostic Equipment, Wavefront Diagnostic Equipment
- *Refraction Equipment:* Chart Projectors, Lensometers, Auto Refractors, Manual Refractors
- Clinical Data Management and Mobile Health Systems
- 49 Company Profiles, Plus Additional Company Listings
- 128 Color Tables and 39 Color Figures

**Global Manufacturers' Revenues  
for the Ophthalmic Diagnostic Equipment Market**



The data included in our reports is based on surveys of ophthalmologists, reviews of clinical data, interviews with company executives, and analysis of company financial data.

# A Global Market Analysis for 2016 to 2022

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# Market Scope® Order Form

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## Order Your 2017 Ophthalmic Diagnostic Equipment Report Now:

Please add \$50 for shipping if ordering from outside the US.

- Enterprise License: 2017 Ophthalmic Diagnostic Equipment Report:** \$12,000  
(Price includes a printable PDF and supplemental Excel file with all the tables and figures in the report)
- Single-User License: 2017 Ophthalmic Diagnostic Equipment Report: (Paper Copy Only):** \$8,000
  - Additional Printable Electronic PDF of the **2017 Ophthalmic Diagnostic Equipment Report:** \$500
  - Additional Paper Copy of the **2017 Ophthalmic Diagnostic Equipment Report:** \$300
- One-Year Subscription to our newsletter, **Ophthalmic Market Perspectives:** \$900 (Outside the US—\$950)

### Customer Information:

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### About Market Scope

Market Scope is recognized as the leading source for accurate and timely industry information in ophthalmology. We have been conducting primary research and producing comprehensive reports on ophthalmic markets since 1996. Our data, analysis, and forecasts serve as starting points for many annual planning cycles, strategic plans, acquisition analyses, and return-on-investment decisions in the industry. In addition, our information is routinely included in annual reports, SEC filings, and investor presentations by leading ophthalmic companies.