

# Market Scope

## 2017 Optical Coherence Tomography Report: A Global Market Analysis for 2016 to 2022

### 143 Great Reasons to Order This Report

4

**PERCENT GROWTH IS EXPECTED OVER THE NEXT FIVE YEARS.** The optical coherence tomography (OCT) market is expected to reach \$865 million in manufacturer revenues in 2022.

38

**CHARTS & TABLES** are included with market forecasts, disease estimates, and data on ophthalmologists worldwide, as well as clinical trial data, Market Scope survey data, and more.

8

**GEOGRAPHIC/ ECONOMIC BREAKOUTS:**

Market Scope provides market and disease prevalence data for the:

- US
- Western Europe
- Japan
- Other Wealthy Nations
- China
- India
- Latin America
- Rest of World

5

**OPTICAL COHERENCE TOMOGRAPHY CATEGORIES** are analyzed in this report. We have organized our report into sections covering:

- Basic OCT Models
- Advanced OCT Models
- Combination OCT/Fundus Systems
- Combination OCT/SLO Systems
- Intraoperative OCT

7

**YEARS OF ESTIMATES AND FORECASTS.** This report includes market data for 2016, and we forecast market performance through 2022.

2

**FACTORS ARE CONTRIBUTING TO GROWTH:** Growth will be driven by a combination of demand for newer, more featured devices to replace those currently in use and expansion of eye care services in developing markets.

2

**2<sup>nd</sup> Edition** of Market Scope's **Optical Coherence Tomography Report.** Companies, investors, and entrepreneurs have used our reports over the past 20 years to assist in their planning and to better understand the ophthalmic market.

10

**COMPANIES ARE PROFILED IN THE REPORT** and we have included a listing of several additional companies that participate in the OCT market.

66

**PAGES LOADED WITH COMPREHENSIVE COVERAGE** of market opportunities and challenges in the OCT industry.

1

**OBJECTIVE:** To provide you with a **Competitive Advantage** that comes from knowledge and fresh perspective on the trends driving the OCT market during the next five years.

**A COMPLETE REPORT DESCRIPTION & TABLE OF CONTENTS FOLLOWS:**

# Market Scope® 2017 OCT Report

**Author:** Kristen Ingenito  
**Released:** May 2017

Market Scope's **2017 Optical Coherence Tomography Report** provides in-depth coverage of the OCT market opportunity.

## **Our Report is Organized into Key Areas and Includes:**

**WHAT'S NEW:** Optical coherence tomography is one of the fastest growing segments of the ophthalmic diagnostic market with new advances and applications arriving at a rapid pace. As it is a complex and segmented market, Market Scope has produced a specialized supplement to provide additional insights that include a breakdown into five distinct sub-categories. In addition, we have extended our forecasts through 2022.

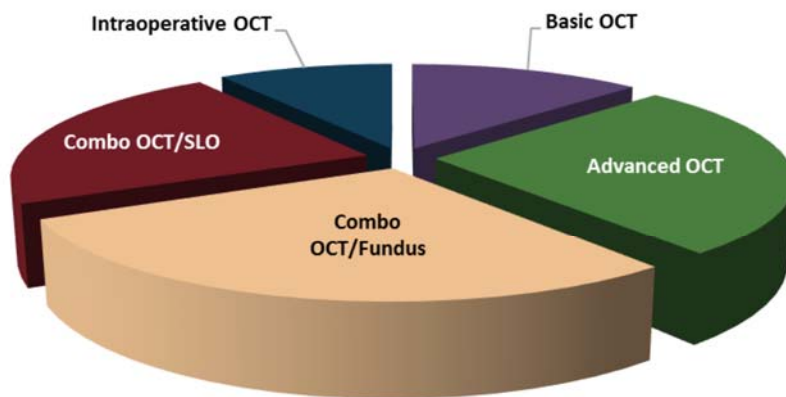
- Background information on OCT
- 5 Categories of OCT
  - Basic OCT Models
  - Advanced OCT Models
  - Combination OCT/Fundus Systems
  - Combination OCT/SLO Systems
  - Intraoperative OCT
- Five-Year Forecasts for Market Performance
- 10 Company Profiles
- 26 Color Tables and 12 Color Figures

Our report on the optical coherence tomography market is a leading industry source for accurate and relevant information on all aspects of the global OCT market. We cover background information about OCT equipment and have categorized our estimates into five categories: basic OCT models, advanced OCT models, combination OCT/fundus systems, combination OCT/SLO systems, and intraoperative OCT. Estimates include unit sales, installed equipment base, average prices, and information about the manufacturers who participate in the market.

In this reports we analyze worldwide markets using the following geographic/economic categories: the US, Western Europe, Japan, Other Wealthy Nations, China, India, Latin America, and Rest of World.

The report includes market data for 2016, and we forecast market performance through 2022.

## 2017 Global OCT Market by Category



The data included in our reports are based on quarterly surveys of ophthalmic surgeons, interviews with company executives and analysis of company financial data, Market Scope's proprietary database of cataract surgeons and surgery centers, and global population and demographic data.

# A Global Market Analysis for 2016 to 2022

**View the Table of Contents of this 66-page report:**

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Scope  
Methodology  
About the Author

## EXECUTIVE SUMMARY

Uses for OCT  
OCT Technologies  
OCT System's Life Cycle  
OCTs and the Overall Diagnostic Market  
Categories of OCTs  
Installed Base of All OCTs  
Market Size and Growth Expectations  
Competitors

## KEY ISSUES SHAPING OCT MARKET

Ophthalmic Diseases and Conditions  
Retinal Diseases and Disorders  
Glaucoma  
Increased Role of Computers, Software, and the Cloud  
Advances in Imaging of Eye Structures  
Industry Consolidation  
Care Providers, Diagnostic Equipment

## BASIC OCT MODELS

Installed Base  
Market Size and Growth Expectations  
Geographic Breakdown  
Competitors

## ADVANCED OCT MODELS

Installed Base  
Market Size and Growth Expectations  
Geographic Breakdown  
Competitors

## COMBINATION OCT/FUNDUS SYSTEMS

Installed Base  
Market Size and Growth Expectations  
Geographic Breakdown  
Competitors

## COMBINATION OCT/SLO SYSTEMS

Installed Base  
Market Size and Growth Expectations  
Geographic Breakdown  
Competitors

## INTRAOPERATIVE OCT

Installed Base  
Market Size and Growth Expectations  
Geographic Breakdown  
Competitors

## COMPANY PROFILES

Canon, Inc.  
Carl Zeiss Meditec, AG  
Heidelberg Engineering, Inc.  
Leica Microsystems  
Nidek  
Optopol Technology S.A.  
Optos, PLC  
Optovue  
Suoer  
Topcon

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### About Market Scope

Market Scope is recognized as the leading source for accurate and timely industry information in ophthalmology. We have been conducting primary research and producing comprehensive reports on ophthalmic markets since 1996. Our data, analysis, and forecasts serve as starting points for many annual planning cycles, strategic plans, acquisition analyses, and return-on-investment decisions in the industry. In addition, our information is routinely included in annual reports, SEC filings, and investor presentations by leading ophthalmic companies.