

Market Scope[®]

2017 Cataract Surgical Equipment Report

A Global Market Analysis for 2016 to 2022

146

CHARTS AND TABLES

284

COMPREHENSIVE
PAGES

31

COMPANY PROFILES

8

GEOGRAPHIC AND
ECONOMIC BREAKOUTS

What's New

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The cataract equipment market is expected to grow at a compounded annual growth rate of 5.6 percent to \$2.0 billion over the next five years, driven by technology innovations and increased adoption of cataract surgery devices. Ultrasonic phaco machines and pack revenues will account for three quarters of global revenues.

In this year's report we've added:

- Automated cataract capsulotomy devices to the forecast creating an entirely new layer to the cataract machine accessory market.
- Femtosecond laser-assisted cataract surgery is expected to continue to gain acceptance in the private-pay segment and account for more than a million procedures globally in 2022.

Market Scope

2017 Cataract Surgical Equipment Report

Market Scope's 2017 Cataract Surgical Equipment Report provides in-depth coverage of the equipment and devices used in cataract and other IOL procedures.

Our Report is Organized into Key Areas and Includes:

Overview of Incidence and Causes of Cataracts Globally

Market Segments Included in This Report:

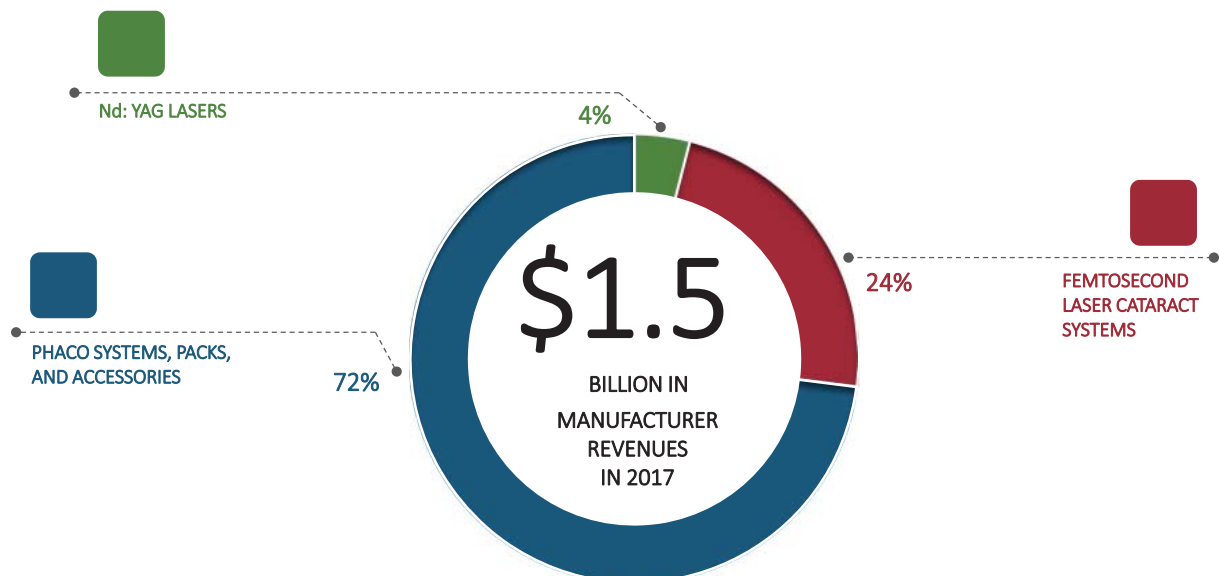
Ultrasonic Phaco Machines, Dual Function Cataract/Vitreectomy Machines, Femtosecond Laser Cataract Surgery Machines, Photodisruption Lasers, Phaco Packs, and Accessories

Each Market Segment Includes:

An Analysis of Market Competitors, Installed Base, and Five-Year Forecasts for Market Performance

Also Included in This Report:

- Treatment Methods Used for Cataracts Worldwide
- Demographics of Aging
- Presbyopia, Presbyopic Populations, and Refractive Lens Exchange (RLE)
- Cataract Care: Surgeons, ASCs, and Hospitals
- 31 Company Profiles
- 73 Color Tables and 73 Color Figures



Our report on the cataract surgical equipment market is in its seventeenth edition. It is the leading industry source for accurate and relevant information on all aspects of the cataract surgical equipment market. We provide data and forecasts on cataracts and cataract surgeries worldwide. We discuss cataract surgery locations in the US and elsewhere in the world. We cover phacoemulsification, and we analyze the phaco machine market and the market for machine packs. We also explore femtosecond laser-assisted cataract surgery systems, and photodisruptor lasers and their use.

> This report includes market data for 2016, and we forecast market performance through 2022.

How to Order

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Our Process

Market Scope's industry reports are meticulously prepared by a dedicated team of in-house consultants/analysts with over 100 years of collective ophthalmic experience and each data point is driven by a combination of sources, including the following:

- Our proprietary global disease population and demographic models
- Twenty years and counting of ophthalmologist survey data
- Analysis of company published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in major, worldwide ophthalmic meetings
- Interviews and long-standing relationships with company executives and practicing ophthalmologists



About Us

Market Scope is recognized as the leading source for accurate and timely industry information in ophthalmology.

We have been conducting primary research and producing comprehensive reports on ophthalmic markets since 1996. Our data, analysis, and forecasts serve as starting points for many annual planning cycles, strategic plans, acquisition analyses, and return-on-investment decisions in the industry. In addition, our information is routinely included in annual reports, SEC filings, and investor presentations by leading ophthalmic companies.

TABLE OF CONTENTS

Introduction
Scope
Methodology
About the Author
The Report at a Glance

EXECUTIVE SUMMARY

Global Cataract and RLE Surgeries
Global Cataract and RLE Surgeries by Surgical Technique
Global Cataract Equipment Market by Region
Leading Competitors
Key Competitive Factors in the Cataract Equipment Market

CATARACTS

Types of Cataracts
Progression of Cataracts
A Global View of Cataracts
Global Blindness from Cataracts
Growing Incidence of Cataract Surgery
Global Number of Cataract Surgeries
Prevalence of Cataracts by Age
Decline in Average Age of Cataract Surgery Patient
The Search for a Cure for Cataracts
The Aging Population

CATARACT SURGERY TECHNIQUES

Intracapsular Cataract Extraction
Extracapsular Cataract Extraction
ECCE by Manual Small Incision Cataract Surgery
Ultrasonic Phacoemulsification (USP)
Femtosecond Laser-Assisted Cataract Surgery
A Global View of Cataract Surgery
Countries with Greatest Cataract Surgery Volume
Cataract Surgeries Analyzed by Global Region
Forecast for Global Growth in Cataract Surgery
Forecast for Growth in Cataract Surgery by Region
Refractive Lens Exchange
RLE in The US

CATARACT/RLE SURGERY PROVIDERS

Dedicated Eye Hospitals
Multispecialty Hospitals
ASCs/Clinics
Combined LVCs and ASCs
Future Eye Surgery Center Trends
Eye Surgery Center Growth Projection
Projected IOL Surgeries by Center
Cataract Surgery and Surgeons by Country

US CATARACT SURGERY PROVIDERS

ASCs in the US
Cataract Surgery in ASCs
Growth in ASCs
Corporate-Owned ASCs
Cataract Surgeries Performed at ASCs
ASC Regulation and Reimbursement
Cataract Surgery in Hospitals
USC Eye Institute—Keck Medical Center of USC
Profile of the Cataract Surgeon
US Cataract and Cataract/Refractive Surgeons
Cataract/IOL Reimbursement
Office-Based Cataract Surgery

THE CATARACT MACHINE MARKET

ULTRASONIC PHACOEMULSIFICATION ONLY
Ultrasonic Phaco Machine Market Size and Growth Expectations
Ultrasonic Phaco Machine Market by Machine Segment
Sale of Combined Ultrasonic Phaco Machines Housed with FLACS Consoles
Ultrasonic Machine Maintenance Revenues
The US Phaco Machine Market
Western Europe's Phaco Machine Market
Japan's Phaco Machine Market
Other Wealthy Nations Machine Market
China Machine Market
India Machine Market
Latin American Machine Market
ROW Machine Market
Phaco Machine Pricing and Margins
Company Strategies for Increasing the Installed Base
USP-Only Machines and Their Features
Market Shares of the Leading USP-Only Competitors by Region
USP-Only System Parts, Accessories, Service
Ultrasonic Handpiece Replacements
I/A Handpieces
Disposable I/A Handpieces
Ultrasonic Tips Sold Separately
USP Machine Upgrades and Accessories
Keys to Competitive Success
Phaco Enhancements and Refinements
Improvements in Ultrasonic Phaco
Waterjet Phaco
CataPulse Ultrasonic-less Phaco Development
Iantech Micro-Interventional Cataract Surgery
Auris Robotic Cataract Surgery
Automated Cataract Capsulotomy Devices
International Biomedical Devices, Inc., ApertureCTC
Mynosys Cellular Devices
Mile High Ophthalmics VERUS Silicone Ring
CAPSULaser
Automated Cataract Capsulotomy Devices Forecast
Combined Cataract-Glaucoma System: Oertli STT Glaucoma Surgery

DUAL-FUNCTION CATARACT/VITRECTOMY

DFCV Machine Market Size and Growth Expectations
The Most Commonly Used DFCV Machines

ULTRASONIC PHACO PACKS

Phaco Pack Configurations and Prices
Factors Determining Dedicated Machine Pack Use
Global Forecast for the Phaco Machine Pack Market
The Phaco Machine Pack Market in the US
The Phaco Machine Pack Market in Europe
The Phaco Machine Pack Market in Japan
The Phaco Machine Pack Market in OCN
The Phaco Machine Pack Market in China
The Phaco Machine Pack Market in India
The Phaco Machine Pack Market in Latin America
The Phaco Machine Pack Market in ROW
Global Market for Disposable Packs
Phaco Machine Pack Market by Machine Level
Market Share by Competitor
Keys to Competitive Success

FEMTOSECOND CATARACT SURGERY

Earlier Laser Use in Cataract Surgery
Overview of Femtosecond Laser Technology
Current Status of Cataract Surgery Safety and Refractive

Outcomes

Refractive Outcomes: Cataract Surgery versus LASIK
Evaluating FLACS Claims
Improved Predictability
Greater Safety
Negative Factors Limiting FLACS Penetration
FLACS Reimbursement and Financial Considerations
US CMS FLACS Reimbursement Policy
US Price Increment for FLACS Surgeons
US Surgery Center Break-even Analysis with Today's Technology
Gauging Surgeon's Interest Level
Observations about FLACS Market Share to Date
Non-FLACS User Pleas to Keep Patients
Premium Cataract Surgery Penetration in Key Countries
FLACS Location: Considerations
Located in the OR
Located in Nearby/Adjacent Room
FLACS Market Participants
FLACS Technology Evolution Required for Market Expansion to Resume
Needed Refinements to Laser Design and Surgical Technique
The KeLoTec Laser System
Business Model Changes Needed
FLACS Forecast
Estimated 2017 Market Shares of the Leading FLACS Manufacturers
Photodisruption Laser Products
Photodisruption Laser Market by Region
Competitive Environment

COMPANY PROFILES

Aailipayam Medical Engineering Company
Alcon
Appasamy Associates
A.R.C. Laser GmbH
AuroLab, Inc.
Bausch + Lomb
Carl Zeiss Meditec, AG
DORC International B.V.
Ellex Medical Lasers Limited
Envision (formerly AmSurg Corp.)
Geuder AG
ICON Medicare
Johnson & Johnson Vision
Katalyst Surgical LLC
Katena Products, Inc.
LENSAR, Inc.
LightMed
Lumenis Ltd.
Mastel Precision
MEDA Co., Ltd
Medicel AG
Mediphacos Ltda.
MicroSurgical Technology
MicroVision
Nidek Co., Ltd.
Oasis Medical, Inc.
Oertli Instrumente, AG
Optikon 2000 SpA
Rhein Medical, Inc.
RUCK GmbH
Ziemer Ophthalmology

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