

*Market Scope*<sup>®</sup>

# 2017 Cataract Surgical Equipment Report

A Global Market Analysis for 2016 to 2022

146

CHARTS AND TABLES

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GEOGRAPHIC AND  
ECONOMIC BREAKOUTS

# What's New

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**RELEASED**  
June 2017

The cataract equipment market is expected to grow at a compounded annual growth rate of 5.6 percent to \$2.0 billion over the next five years, driven by technology innovations and increased adoption of cataract surgery devices. Ultrasonic phaco machines and pack revenues will account for three quarters of global revenues.

In this year's report we've added:

- Automated cataract capsulotomy devices to the forecast creating an entirely new layer to the cataract machine accessory market.
- Femtosecond laser-assisted cataract surgery is expected to continue to gain acceptance in the private-pay segment and account for more than a million procedures globally in 2022.

## Market Scope

# 2017 Cataract Surgical Equipment Report

Market Scope's 2017 Cataract Surgical Equipment Report provides in-depth coverage of the equipment and devices used in cataract and other IOL procedures.

#### Our Report is Organized into Key Areas and Includes:

Overview of Incidence and Causes of Cataracts Globally

#### Market Segments Included in This Report:

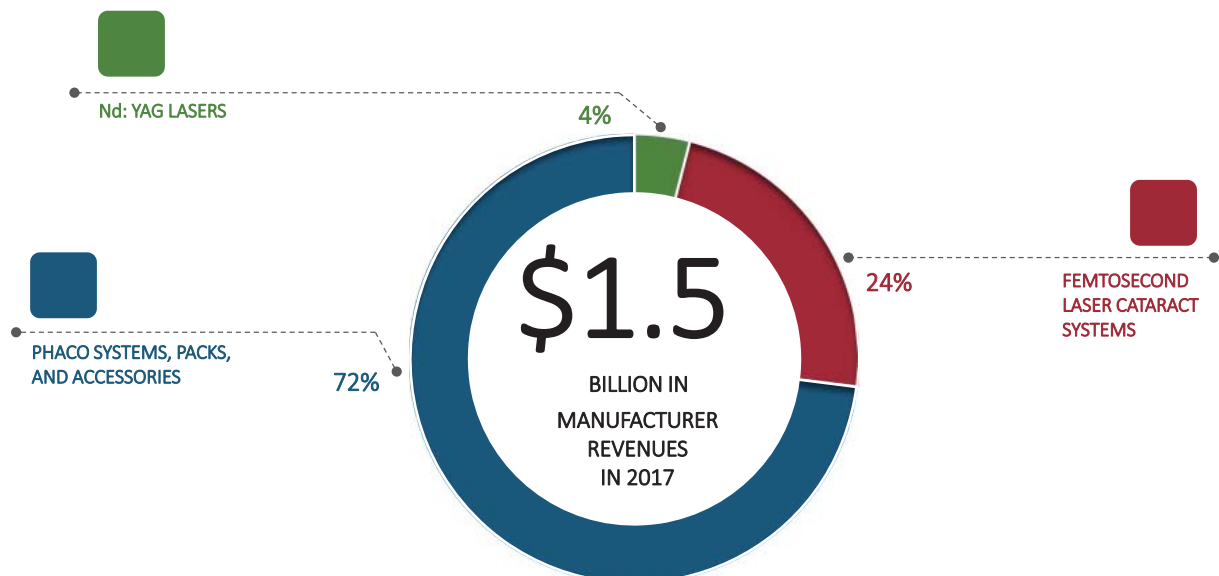
Ultrasonic Phaco Machines, Dual Function Cataract/Vitreectomy Machines, Femtosecond Laser Cataract Surgery Machines, Photodisruption Lasers, Phaco Packs, and Accessories

#### Each Market Segment Includes:

An Analysis of Market Competitors, Installed Base, and Five-Year Forecasts for Market Performance

#### Also Included in This Report:

- Treatment Methods Used for Cataracts Worldwide
- Demographics of Aging
- Presbyopia, Presbyopic Populations, and Refractive Lens Exchange (RLE)
- Cataract Care: Surgeons, ASCs, and Hospitals
- 31 Company Profiles
- 73 Color Tables and 73 Color Figures



Our report on the cataract surgical equipment market is in its seventeenth edition. It is the leading industry source for accurate and relevant information on all aspects of the cataract surgical equipment market. We provide data and forecasts on cataracts and cataract surgeries worldwide. We discuss cataract surgery locations in the US and elsewhere in the world. We cover phacoemulsification, and we analyze the phaco machine market and the market for machine packs. We also explore femtosecond laser-assisted cataract surgery systems, and photodisruptor lasers and their use.

> This report includes market data for 2016, and we forecast market performance through 2022.

## How to Order

Order your 2017 Cataract Surgical Equipment Report now at [www.market-scope.com](http://www.market-scope.com) or contact us directly via email or phone.



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## Our Process

Market Scope's industry reports are meticulously prepared by a dedicated team of in-house consultants/analysts with over 100 years of collective ophthalmic experience and each data point is driven by a combination of sources, including the following:

- Our proprietary global disease population and demographic models
- Twenty years and counting of ophthalmologist survey data
- Analysis of company published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in major, worldwide ophthalmic meetings
- Interviews and long-standing relationships with company executives and practicing ophthalmologists



# About Us

Market Scope is recognized as the leading source for accurate and timely industry information in ophthalmology.

We have been conducting primary research and producing comprehensive reports on ophthalmic markets since 1996. Our data, analysis, and forecasts serve as starting points for many annual planning cycles, strategic plans, acquisition analyses, and return-on-investment decisions in the industry. In addition, our information is routinely included in annual reports, SEC filings, and investor presentations by leading ophthalmic companies.

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A.R.C. Laser GmbH  
AuroLab, Inc.  
Bausch + Lomb  
Carl Zeiss Meditec, AG  
DORC International B.V.  
Ellex Medical Lasers Limited  
Envision (formerly AmSurg Corp.)  
Geuder AG  
ICON Medicare  
Johnson & Johnson Vision  
Katalyst Surgical LLC  
Katena Products, Inc.  
LENSAR, Inc.  
LightMed  
Lumenis Ltd.  
Mastel Precision  
MEDA Co., Ltd  
Medicel AG  
Mediphacos Ltda.  
MicroSurgical Technology  
MicroVision  
Nidek Co., Ltd.  
Oasis Medical, Inc.  
Oertli Instrumente, AG  
Optikon 2000 SpA  
Rhein Medical, Inc.  
RUCK GmbH  
Ziemer Ophthalmology

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