

# Market Scope®

## 2017 IOL Report

A Global Market Analysis for 2016 to 2022

208

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GEOGRAPHIC AND  
ECONOMIC BREAKOUTS

# What's New

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William Freeman

**RELEASED**  
May 2017

We expect premium IOL manufacturer revenues to account for over 40 percent of the projected \$5.5 billion in IOL revenues in 2022. Presbyopia-correcting IOLs offer the largest opportunity in the premium IOL segment and are expected to experience double-digit growth. The J&J Vision TECNIS Symphony EDOF IOL is expected to continue to expand the PC-IOL market. In addition, post-op adjustable IOLs are expected to enter the US market, providing surgeons with the opportunity to offer patients customized visual outcomes and expand the available options for cataract and refractive lens exchange (RLE) patients seeking independence from glasses. Recently, dramatic shifts have taken place in the market shares of the leading IOL competitors, and we describe the reasons and predict keys to competitive success in the coming years.

## Market Scope

### 2017 IOL Report

Market Scope's 2017 IOL Report provides in-depth coverage of commercialized and investigational intraocular lenses used in treating cataracts. Some of these IOLs are increasingly used in treating presbyopia and certain refractive errors.

**Our Report is Organized into Key Areas and Includes:**

Overview of Incidence and Causes of Cataracts Globally

**Market Segments Included in This Report:**

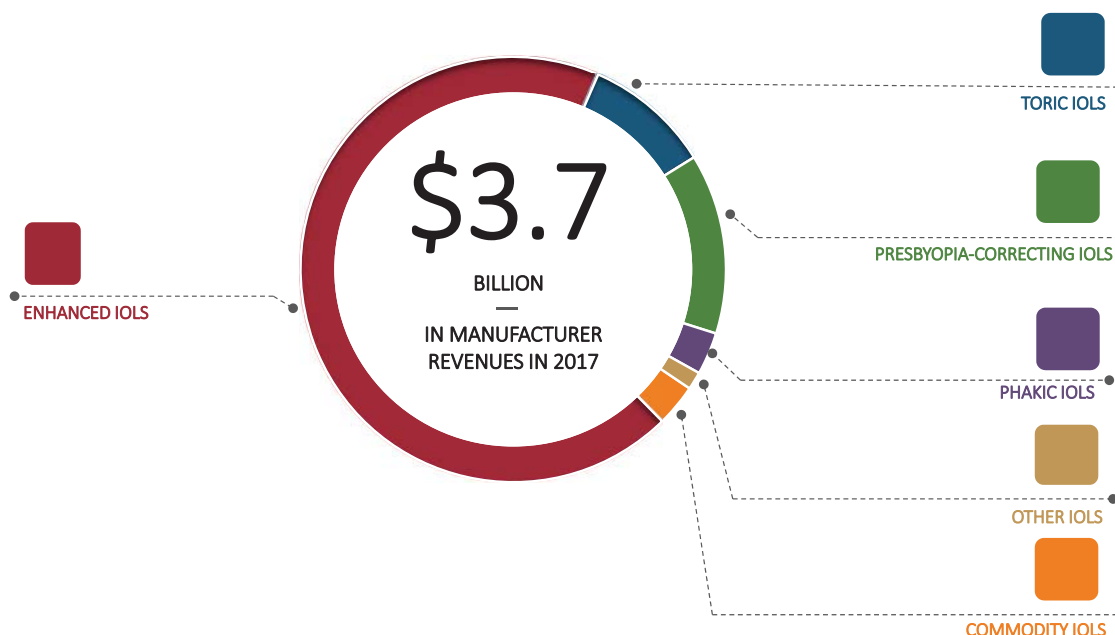
Monofocal IOLs, Presbyopia-correcting IOLs, Multifocal PC-IOLs, Accommodating IOLs, Extended Depth of Focus IOLs, Toric IOLs, Phakic IOLs, Post-Op Adjustable IOLs

**Each Market Segment Includes:**

An Analysis of Market Competitors, Installed Base, and Five-Year Forecasts for Market Performance

**Also Included in This Report:**

- Treatment Methods Used for Cataracts Worldwide
- Demographics of Aging
- Cataract Care: Surgeons, ASCs, and Hospitals
- Investigational IOLs and their Design Approaches
- IOL Injector Technologies
- 64 Company Profiles
- 84 Color Tables and 124 Color Figures



Our report on the IOL market is now in its 17th edition. It is the leading industry source for accurate and relevant information on all aspects of the IOL market. We provide data and five-year forecasts for cataracts and cataract surgeries worldwide. We discuss currently marketed IOLs and analyze demand in units, dollars, and market share. We explore new IOL technologies in the development pipeline.

> This report includes market data for 2016, and we forecast market performance through 2022.

## How to Order

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## Our Process

Market Scope's industry reports are meticulously prepared by a dedicated team of in-house consultants/analysts with over 100 years of collective ophthalmic experience and each data point is driven by a combination of sources, including the following:

- Our proprietary global disease population and demographic models
- Twenty years and counting of ophthalmologist survey data
- Analysis of company published financial reports
- Focused coverage of ophthalmic scientific research, business news and other activities
- Attendance and participation in major, worldwide ophthalmic meetings
- Interviews and long-standing relationships with company executives and practicing ophthalmologists



# About Us

Market Scope is recognized as the leading source for accurate and timely industry information in ophthalmology.

We have been conducting primary research and producing comprehensive reports on ophthalmic markets since 1996. Our data, analysis, and forecasts serve as starting points for many annual planning cycles, strategic plans, acquisition analyses, and return-on-investment decisions in the industry. In addition, our information is routinely included in annual reports, SEC filings, and investor presentations by leading ophthalmic companies.

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Benz Research & Development  
Biotech Visioncare Pvt. Ltd.  
Care Group  
Carl Zeiss Meditec, AG  
ClarVista Medical  
Clear Sight  
Contamac Ltd.  
Cristalens  
Eagle Optics Ltd.  
Envision (formerly AmSurg Corp.)  
Eurocrystal International  
EyeKon Medical  
Hanita  
HCA Holdings, Inc.  
Henan Universe  
Hoya Corporation  
HumanOptics  
Johnson & Johnson Vision  
Kowa Company, Ltd.  
LCA Pharmaceutical  
Lenstec Inc.  
Lifeline Medical Devices  
MDJ Sarl  
Medennium, Inc.  
Medicel AG  
Medicontur Medical Engineering Co.  
Mediphacos  
Mocher GmbH  
NanoVision Group  
Nidek Co., Ltd.  
Oculentis  
Omega Ophthalmics  
O&O MDC, Ltd.  
Ophtec  
Perfect Lens LLC  
Perouse Medical  
PhysiOL, SA  
PowerVision, Inc.  
Rayner Intraocular Lenses Limited  
Rapha Eye Tech, Inc. (RET)  
Reper  
Rumex International Corporation  
RxSight  
Santen, Inc.  
SIFI Group  
Soleko  
STAAR Surgical  
Surgical Care Affiliates  
Swiss Advanced Vision  
TEKIA  
Visiontech  
Z-Lens LLC  
Vista Optics Ltd  
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