

Market Scope®

2017 IOL Report

A Global Market Analysis for 2016 to 2022

208

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GEOGRAPHIC AND
ECONOMIC BREAKOUTS

What's New

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We expect premium IOL manufacturer revenues to account for over 40 percent of the projected \$5.5 billion in IOL revenues in 2022. Presbyopia-correcting IOLs offer the largest opportunity in the premium IOL segment and are expected to experience double-digit growth. The J&J Vision TECNIS Symphony EDOF IOL is expected to continue to expand the PC-IOL market. In addition, post-op adjustable IOLs are expected to enter the US market, providing surgeons with the opportunity to offer patients customized visual outcomes and expand the available options for cataract and refractive lens exchange (RLE) patients seeking independence from glasses. Recently, dramatic shifts have taken place in the market shares of the leading IOL competitors, and we describe the reasons and predict keys to competitive success in the coming years.

Market Scope

2017 IOL Report

Market Scope's 2017 IOL Report provides in-depth coverage of commercialized and investigational intraocular lenses used in treating cataracts. Some of these IOLs are increasingly used in treating presbyopia and certain refractive errors.

Our Report is Organized into Key Areas and Includes:

Overview of Incidence and Causes of Cataracts Globally

Market Segments Included in This Report:

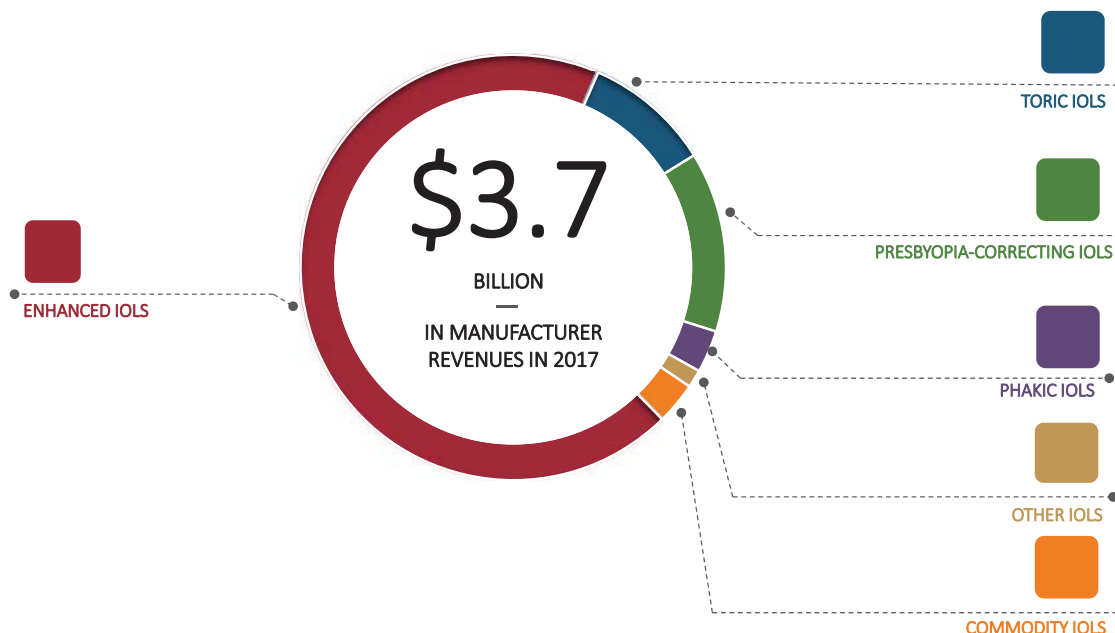
Monofocal IOLs, Presbyopia-correcting IOLs, Multifocal PC-IOLs, Accommodating IOLs, Extended Depth of Focus IOLs, Toric IOLs, Phakic IOLs, Post-Op Adjustable IOLs

Each Market Segment Includes:

An Analysis of Market Competitors, Installed Base, and Five-Year Forecasts for Market Performance

Also Included in This Report:

- Treatment Methods Used for Cataracts Worldwide
- Demographics of Aging
- Cataract Care: Surgeons, ASCs, and Hospitals
- Investigational IOLs and their Design Approaches
- IOL Injector Technologies
- 64 Company Profiles
- 84 Color Tables and 124 Color Figures



Our report on the IOL market is now in its 17th edition. It is the leading industry source for accurate and relevant information on all aspects of the IOL market. We provide data and five-year forecasts for cataracts and cataract surgeries worldwide. We discuss currently marketed IOLs and analyze demand in units, dollars, and market share. We explore new IOL technologies in the development pipeline.

> This report includes market data for 2016, and we forecast market performance through 2022.

How to Order

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Our Process

Market Scope's industry reports are meticulously prepared by a dedicated team of in-house consultants/analysts with over 100 years of collective ophthalmic experience and each data point is driven by a combination of sources, including the following:

- Our proprietary global disease population and demographic models
- Twenty years and counting of ophthalmologist survey data
- Analysis of company published financial reports
- Focused coverage of ophthalmic scientific research, business news and other activities
- Attendance and participation in major, worldwide ophthalmic meetings
- Interviews and long-standing relationships with company executives and practicing ophthalmologists



About Us

Market Scope is recognized as the leading source for accurate and timely industry information in ophthalmology.

We have been conducting primary research and producing comprehensive reports on ophthalmic markets since 1996. Our data, analysis, and forecasts serve as starting points for many annual planning cycles, strategic plans, acquisition analyses, and return-on-investment decisions in the industry. In addition, our information is routinely included in annual reports, SEC filings, and investor presentations by leading ophthalmic companies.

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AJL Ophthalmic, SA
AkkoLens
Alcon
Anadolu Tip
Appasamy Associates
AuroLab, Inc.
Bausch + Lomb
Benz Research & Development
Biotech Visioncare Pvt. Ltd.
Care Group
Carl Zeiss Meditec, AG
ClarVista Medical
Clear Sight
Contamac Ltd.
Cristalens
Eagle Optics Ltd.
Envision (formerly AmSurg Corp.)
Eurocrystal International
EyeKon Medical
Hanita
HCA Holdings, Inc.
Henan Universe
Hoya Corporation
HumanOptics
Johnson & Johnson Vision
Kowa Company, Ltd.
LCA Pharmaceutical
Lenstec Inc.
Lifeline Medical Devices
MDJ Sarl
Medennium, Inc.
Medicel AG
Medicontur Medical Engineering Co.
Mediphacos
Mocher GmbH
NanoVision Group
Nidek Co., Ltd.
Oculentis
Omega Ophthalmics
O&O MDC, Ltd.
Ophtec
Perfect Lens LLC
Perouse Medical
PhysIOL, SA
PowerVision, Inc.
Rayner Intraocular Lenses Limited
Rapha Eye Tech, Inc. (RET)
Reper
Rumex International Corporation
RxSight
Santen, Inc.
SIFI Group
Soleko
STAAR Surgical
Surgical Care Affiliates
Swiss Advanced Vision
TEKIA
Visiontech
Z-Lens LLC
Vista Optics Ltd
VSY Biotechnology

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