

# Market Scope

## 2017 India Ophthalmic Market Report

An Analysis for 2016 to 2022

114

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STATES AND UNION  
TERRITORIES

# What's New

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India is the fastest growing economy in the world. This year's report on India's ophthalmic market includes expanded information about the opportunities and challenges in the market, including:

- Additional detail about regulations and regulatory changes
- Profiles of four major hospital systems
- State and territory detail on cataract surgery rates with five-year forecasts
- Newly introduced ophthalmic treatments
- More information on India manufacturers

## Market Scope

# 2017 India Ophthalmic Market Report

Market Scope's 2017 India Ophthalmic Market Report provides an in-depth analysis of the ophthalmic market in India.

### Our Report is Organized into Key Areas and Includes:

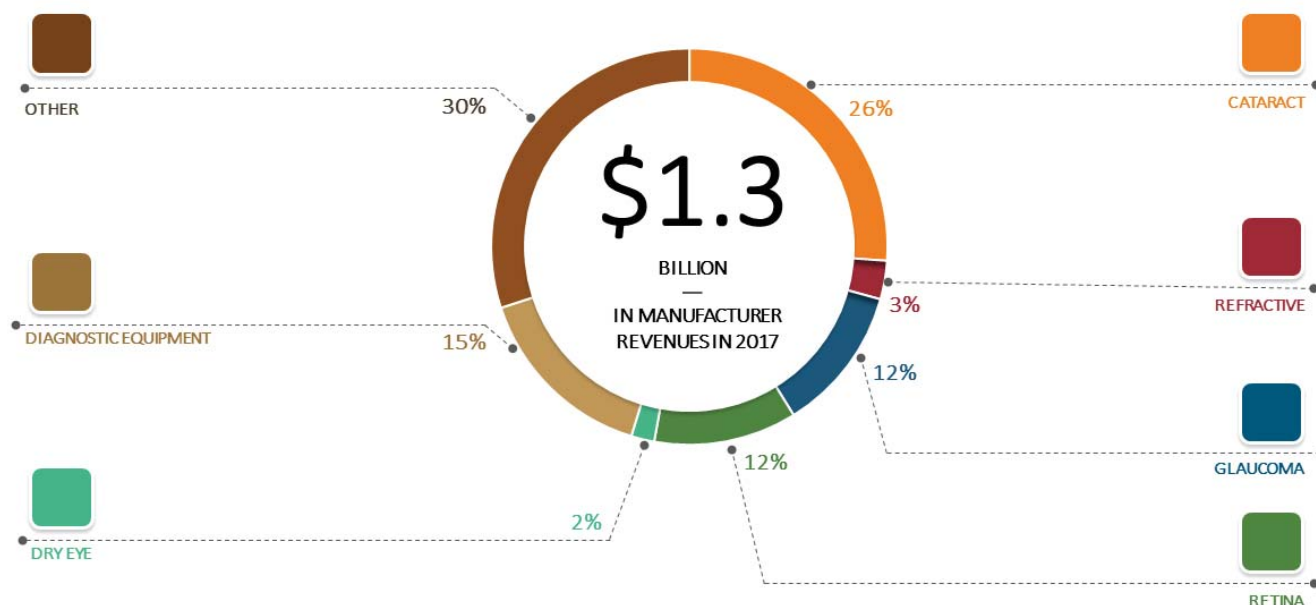
Overview of India, Including an Analysis of Population Demographics, India's Economy, and Health Care Infrastructure

### Market Segments Included in This Report:

Cataract, Refractive, Glaucoma, Retina, Dry Eye, Diagnostic Equipment, Surgical Instruments, Single-Use Surgical Devices

### Also Included in This Report:

- Disease Prevalence Data
- Ophthalmologists, Surgeons, Optometrists, Hospitals, and Clinics
- Surgical Treatments
- Surgical Instrument and Technology Usage
- Ophthalmic Pharmaceutical Treatment Regimens
- Five-Year Forecasts for Market Performance
- 33 Company Profiles
- 70 Color Tables and 44 Color Figures



Our report is the leading industry source for accurate and relevant information on all aspects of the ophthalmic market in India. Our report includes a comprehensive overview of the population and economic conditions in India. We cover prevalence and forecasts for eye diseases and conditions. We discuss therapeutic approaches and describe both commercialized products and products in the pipeline. We analyze unit demand and revenue, and forecast future performance over the next five years. We also include market share data and discuss key strategic issues.

> This report includes market data for 2016, and we forecast market performance through 2022.

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## Our Process

Market Scope's industry reports are meticulously prepared by a dedicated team of in-house consultants/analysts with over 100 years of collective ophthalmic experience and each data point is driven by a combination of sources, including the following:

- Our proprietary global disease population and demographic models
- Twenty years and counting of ophthalmologist survey data
- Analysis of company published financial reports
- Focused coverage of ophthalmic scientific research, business news and other activities
- Attendance and participation in major, worldwide ophthalmic meetings
- Interviews and long-standing relationships with company executives and practicing ophthalmologists



# About Us

Market Scope is recognized as the leading source for accurate and timely industry information in ophthalmology.

We have been conducting primary research and producing comprehensive reports on ophthalmic markets since 1996. Our data, analysis, and forecasts serve as starting points for many annual planning cycles, strategic plans, acquisition analyses, and return-on-investment decisions in the industry. In addition, our information is routinely included in annual reports, SEC filings, and investor presentations by leading ophthalmic companies.

## Key Issues Shaping the Ophthalmic Market in India

### INTRODUCTION

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### INDIA OVERVIEW

Opportunities  
Challenges

### KEY ISSUES SHAPING THE OPHTHALMIC MARKET

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Budgets, Prices, and Reimbursement Policies  
Provider Efficiency  
Trends in Ophthalmic Equipment  
Patient Pathways

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Aravind Eye Care System  
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Sankara Eye Foundation Hospitals  
Shri Sadguru Seva Sangh Trust

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### CATARACT

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Market and Growth Expectations  
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### COMPANY PROFILES

Ajanta Pharma  
Appasamy Associates  
Alcon  
Allergan, Plc  
AuroLab  
Bausch + Lomb  
Beaver-Visitec International Inc.  
Benz Research & Development  
Canon  
Care Group India  
Carl Zeiss Meditec AG  
Cipla Limited  
FDC Limited  
Freedom Ophthalmic  
Heidelberg Engineering, Inc.  
Hoya  
Huvitz  
Intas Pharmaceuticals  
Johnson & Johnson Vision  
Lumenis Ltd.  
Lupin Ltd.  
Nidek  
Novartis  
Oculus  
Optos, PLC  
Rayner  
Roche  
Santen Pharmaceutical Co., Ltd.  
STAAR Surgical  
Sun Pharmaceutical Industries, Inc.  
Sunways Pharmaceutical  
Topcon  
Ziemer Ophthalmic Systems AG

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