

Market Scope®

2017 Fundus Imaging Report

A Global Market Analysis for 2016 to 2022

32

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GEOGRAPHIC AND
ECONOMIC BREAKOUTS

What's New

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The fundus imaging market is expected to grow at a compounded annual growth rate of 4.2 percent to \$1.1 billion over the next five years, driven by a combination of demand for newer, more featured devices to replace those currently in use and expansion of eye care services in developing markets. Fundus screeners will remain popular as basic eye care screening continues to expand to primary care physicians, especially in monitoring a global growing diabetic population.

New coverage includes:

- An overview of retinal disease, glaucoma disease and care providers
- Revised estimates and market forecast extended to 2022

Market Scope

2017 Fundus Imaging Report

Market Scope's 2017 Fundus Imaging Report provides in-depth coverage of the fundus imaging market opportunity.

Market Segments Included in This Report:

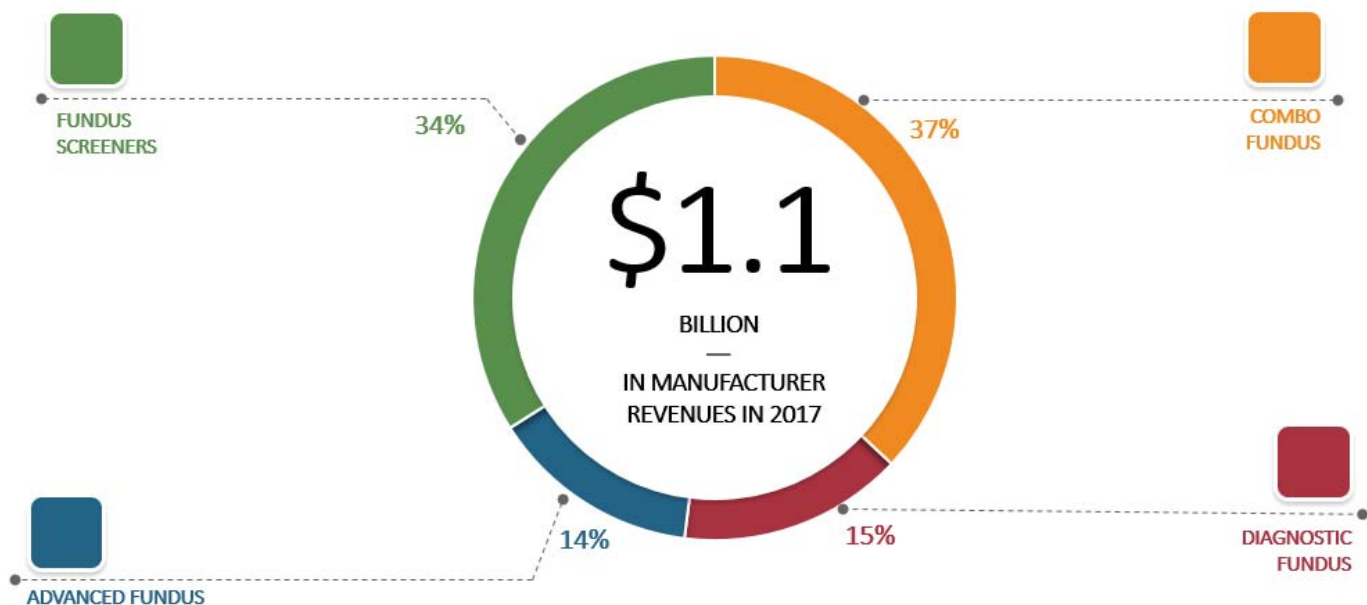
Fundus Cameras: Screeners, Diagnostic Fundus Imaging System, Advanced Fundus Imaging Systems, Combination Imaging Systems

Each Market Segment Includes:

An Analysis of Market Competitors, Installed Base, and Five-Year Forecasts for Market Performance

Also Included in This Report:

- Background information on fundus imaging devices
- Five-Year Forecasts for Market Performance
- 20 Company Profiles
- 22 Color Tables and 10 Color Figures



Our report on the fundus imaging market is a leading industry source for accurate and relevant information on all aspects of the global fundus imaging market. We cover background information about fundus imaging devices and have categorized our estimates into four categories: diagnostic fundus imaging, fundus screeners, advanced fundus imaging, and combination fundus imaging systems. Estimates include unit sales, installed equipment base, average prices, and information about the manufacturers that participate in the market.

> This report includes market data for 2016, and we forecast market performance through 2022.

How to Order

Order your 2017 Fundus Imaging Report now at www.market-scope.com or contact us directly via email or phone.



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Our Process

Market Scope's industry reports are meticulously prepared by a dedicated team of in-house consultants/analysts with over 100 years of collective ophthalmic experience and each data point is driven by a combination of sources, including the following:

- Our proprietary global disease population and demographic models
- Twenty years and counting of ophthalmologist survey data
- Analysis of company published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in major, worldwide ophthalmic meetings
- Interviews and long-standing relationships with company executives and practicing ophthalmologists



About Us

Market Scope is recognized as the leading source for accurate and timely industry information in ophthalmology.

We have been conducting primary research and producing comprehensive reports on ophthalmic markets since 1996. Our data, analysis, and forecasts serve as starting points for many annual planning cycles, strategic plans, acquisition analyses, and return-on-investment decisions in the industry. In addition, our information is routinely included in annual reports, SEC filings, and investor presentations by leading ophthalmic companies.

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KEY ISSUES SHAPING FUNDUS IMAGING MARKET

- Demand for Fundus Imaging
- Ophthalmic Diseases and Conditions
- Retinal Diseases and Disorders
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- Increased Role of Computers, Software, and the Cloud
- Advances in Imaging of Eye Structures
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FUNDUS CAMERAS: SCREENERS

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COMPANY PROFILES

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- Carl Zeiss Meditec, AG
- CenterVue SpA
- Costruzione Strumenti Oftalmici (CSO) Srl
- EasyScan B.V.
- Forus Health Pvt. Ltd.
- Guangdong Fortune New Vision Optoelectronics Ltd.
- Heidelberg Engineering, Inc.
- Imagine Eyes
- IntuVision Labs
- Kowa Company, Ltd.
- Natus Medical Inc.
- Nidek
- Optos, PLC
- Optovue
- Suzhou MicroClear Medical
- Topcon
- Visunex
- Volk Optical

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