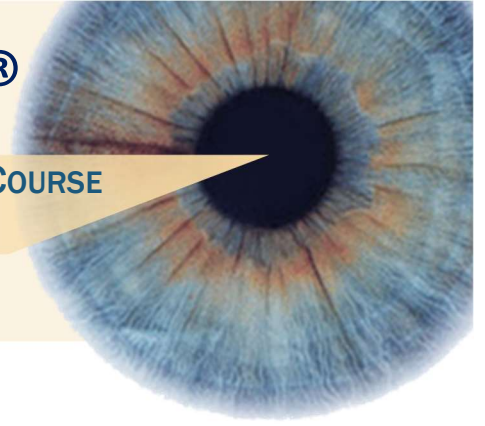


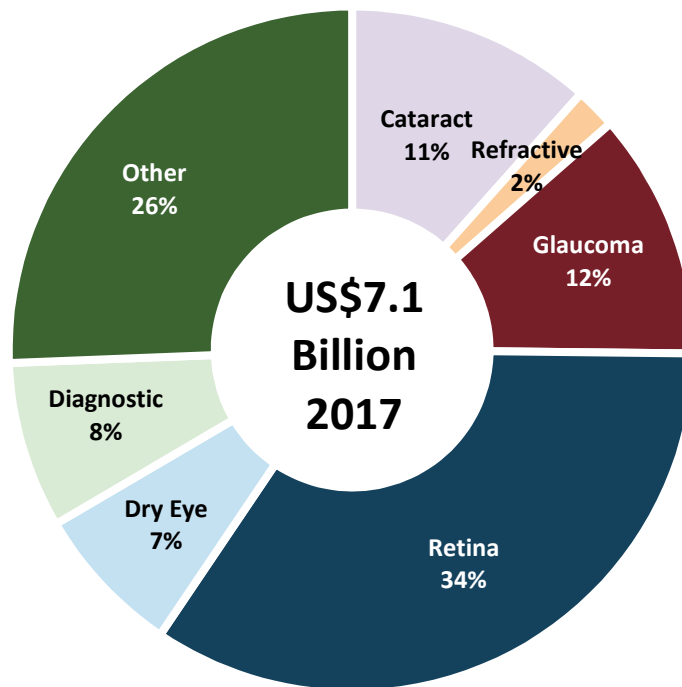
*Market Scope*®

CHARTING THE COURSE  
OF THE EYE CARE MARKETS

**Ophthalmic**



## 2017 EU-5 Ophthalmic Market Report: An Analysis for 2016 to 2022



November 2017

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## INTRODUCTION

Market Scope has prepared this report for those interested in Europe's five largest ophthalmic markets—France, Germany, Italy, Spain, and the United Kingdom. The report is designed to provide value to comprehensive ophthalmologists, surgeons, hospitals, clinics, manufacturers and distributors, market analysts, industry investors, and anyone else with an interest in the business of ophthalmology in Europe.

### Scope

The primary purpose of this report is to analyze the 2017 ophthalmic market in Europe's five largest economies. The report discusses important trends and key factors for future success. It considers the market's evolution and forecasts growth over the next five years for nine submarkets:

- Diagnostic Equipment;
- Laser Equipment;
- Cataract;
- Refractive;
- Glaucoma;
- Retina;
- Dry Eye;
- Surgical Instruments;
- Single-Use Surgical Devices.

This document includes forecasts of disease prevalence, numbers of treatments, and technologies used in treatments. The categories in this year's report are not directly comparable with last year's as we have pulled laser revenues out of the different categories into a category of their own and moved OVDs to single-use devices.

### Methodology

Information used in compiling this report comes from a variety of primary and secondary sources, including:

- Industry contacts;
- Consumer and investor material from providers of ophthalmic care in Europe;
- Interviews with manufacturers;
- Published economic and demographic data;
- Published medical research;
- Scientific papers presented at global ophthalmic meetings.

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