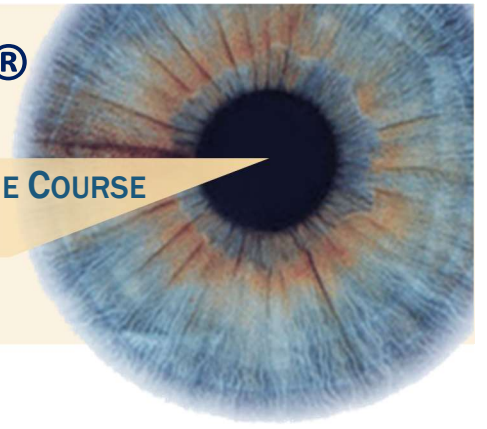


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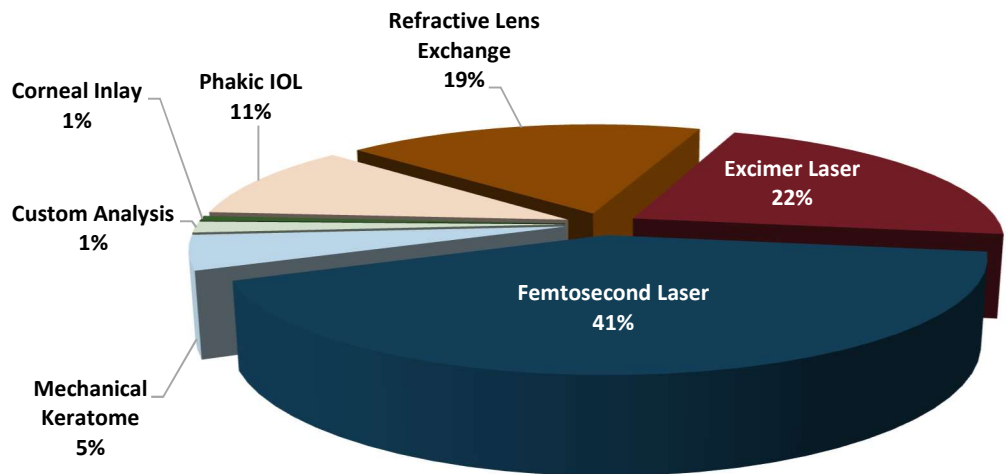
CHARTING THE COURSE
OF THE EYE CARE MARKETS



Surgery

REFRACTIVE

2017 Refractive Surgery Report: A Global Market Analysis for 2016 to 2022



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INTRODUCTION

This report is designed for refractive and presbyopia industry manufacturers, providers, market analysts, refractive surgeons, optometrists, and investors interested in the refractive or presbyopia-correcting surgery business or related products. The information covers prospective patients; surgeons; laser centers; manufacturers of excimer lasers, femtosecond lasers, mechanical microkeratomes, diagnostic equipment, corneal inlays and other presbyopia - correcting technology; and other businesses participating in the industry.

Scope

The primary purpose of this report is to analyze the global refractive and presbyopia-correcting market, identifying important trends and key factors for future success. It focuses on the 2017 refractive and presbyopia-correcting surgical market and forecasts market growth and evolution over the next five years. Included are discussions and market estimates for phakic IOLs, corneal inlays, refractive lens exchange (RLE), lenticule extraction, and other technologies that may disrupt the market.

Methodology

Information in this document has been compiled from a variety of primary and secondary sources, including:

- Surveys of refractive patients;
- Surveys, polls, and interviews of ophthalmic surgeons;
- Interviews with executives from companies that manufacture refractive market products or provide services to patients, surgeons, and manufacturers;
- Published medical research;
- Financial filings;
- Research presentations at ophthalmic meetings;

Market Scope does its best to triangulate data used in this report by looking at the end-user market, the physician market, and the manufacturers. One data set, on its own, only provides part of the story, but when combined a complete view of the market can be seen.

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